

General Fund Forecast: November 2008

(millions of dollars)

	Control		Needs Report	
	GOEA			
	FY08 <u>Actual</u>	FY09 <u>Estimate</u>	<u>Oct YTD</u>	<u>Needed</u>
Sales & Use	2,877.8	2,898.6	3.0%	-0.4%
Individual Income	3,483.1	3,396.3	6.9%	-6.8%
Corporation Inc & LLET*	533.6	350.6	-46.7%	-26.0%
Coal Severance	233.0	280.8	34.0%	14.5%
Cigarette & OTP	178.4	174.4	-4.5%	-1.1%
Property	500.6	527.2	15.8%	3.4%
Lottery	187.5	198.5	4.5%	6.5%
Other	670.2	681.1	-3.1%	3.4%
Total General Fund	8,664.3	8,507.5	1.3%	-3.2%
	Annual Growth Rates			
	FY08	FY09		
	<u>Actual</u>	<u>Estimate</u>		
Sales & Use	2.1%	0.7%		
Individual Income	14.5%	-2.5%		
Corporation Inc & LLET*	-46.6%	-34.3%		
Coal Severance	5.0%	20.5%		
Cigarette & OTP	0.6%	-2.2%		
Property	1.6%	5.3%		
Lottery	0.5%	5.9%		
Other	5.3%	1.6%		
Total General Fund	1.1%	-1.8%		
	Difference From Enacted			
	FY08	FY09		
	<u>Estimate</u>	<u>Estimate</u>		
Sales & Use	-19.8	-79.2		
Individual Income	113.1	-76.5		
Corporation Inc & LLET*	-110.9	-271.7		
Coal Severance	9.3	57.1		
Cigarette & OTP	-1.3	-4.1		
Property	3.6	8.3		
Lottery	0.0	0.0		
Other	33.8	-12.4		
Total General Fund	27.9	-378.5		

General Fund Forecast: November 2008
(millions of dollars)

	Pessimistic	
	GOEA	
	FY08	FY09
	Actual	Estimate
Sales & Use	2,877.8	2,878.3
Individual Income	3,483.1	3,365.4
Corporation Inc & LLET*	533.6	339.6
Coal Severance	233.0	275.3
Cigarette & OTP	178.4	174.4
Property	500.6	527.2
Lottery	187.5	198.5
Other	670.2	671.2
Total General Fund	8,664.3	8,429.9

Needs Report	
Oct YTD	Needed
3.0%	-1.5%
6.9%	-8.1%
-46.7%	-29.4%
34.0%	11.0%
-4.5%	-1.1%
15.8%	3.4%
4.5%	6.5%
-3.1%	1.4%
1.3%	-4.5%

	Annual Growth Rates	
	FY08	FY09
	Actual	Estimate
Sales & Use	2.1%	0.0%
Individual Income	14.5%	-3.4%
Corporation Inc & LLET*	-46.6%	-36.4%
Coal Severance	5.0%	18.2%
Cigarette & OTP	0.6%	-2.2%
Property	1.6%	5.3%
Lottery	0.5%	5.9%
Other	5.3%	0.1%
Total General Fund	1.1%	-2.7%

Combined Ind, Corp, & LLET	
-1.9%	-10.6%

	Difference From Enacted	
	FY08	FY09
	Estimate	Estimate
Sales & Use	-19.8	-99.5
Individual Income	113.1	-107.4
Corporation Inc & LLET*	-110.9	-282.7
Coal Severance	9.3	51.6
Cigarette & OTP	-1.3	-4.1
Property	3.6	8.3
Lottery	0.0	0.0
Other	33.8	-22.3
Total General Fund	27.9	-456.1

Road Fund
GOEA Control Forecast FY09
(Millions of Dollars)
November 2008

<u>Control Forecast</u>	<u>FY07</u>		<u>FY08</u>		<u>FY09</u>	
	Actual	%Chg	Actual	%Chg	Estimate	%Chg
Motor Fuels	563.4	6.6	608.8	8.1	640.5	5.2
Motor Vehicle Usage	411.3	4.0	405.8	-1.3	352.0	-13.3
Motor Vehicle License	101.7	8.3	93.5	-8.0	96.0	2.6
Motor Vehicle Operators	15.8	8.2	15.4	-2.7	16.3	6.0
Weight Distance	85.4	0.1	84.4	-1.2	80.2	-4.9
Investment	16.1	151.6	19.5	20.9	10.9	-44.0
Other	32.2	-22.0	35.5	10.3	36.8	3.6
Total Road Fund	1,225.9	5.2	1,262.8	3.0	1,232.7	-2.4

<u>Official Forecast</u>	<u>FY07</u>		<u>FY08</u>		<u>FY09</u>	
	Actual	%Chg	Estimate	%Chg	Estimate	%Chg
Motor Fuels	563.4	6.6	611.7	8.6	661.4	8.1
Motor Vehicle Usage	411.3	4.0	411.7	0.1	411.9	0.0
Motor Vehicle License	101.7	8.3	108.6	6.8	109.5	0.8
Motor Vehicle Operators	15.8	8.2	15.4	-2.5	15.5	0.6
Weight Distance	85.4	0.1	85.5	0.1	85.9	0.5
Investment	16.1	151.6	15.8	-1.9	5.8	-63.3
Other	32.2	-22.0	34.1	5.9	34.8	2.1
Total Road Fund	1,225.9	5.2	1,282.8	4.6	1,324.8	3.3

<u>Difference</u>	<u>FY08</u>	<u>FY09</u>
	Estimate	Estimate
Motor Fuels	-2.9	-20.9
Motor Vehicle Usage	-5.9	-59.9
Motor Vehicle License	-15.1	-13.5
Motor Vehicle Operators	0.0	0.8
Weight Distance	-1.1	-5.7
Investment	3.7	5.1
Other	1.4	2.0
Total Road Fund	-20.0	-92.1

Road Fund
GOEA Pessimistic Forecast FY09
(Millions of Dollars)
November 2008

<u>Pessimistic Forecast</u>	<u>FY07</u>		<u>FY08</u>		<u>FY09</u>	
	Actual	%Chg	Actual	%Chg	Estimate	%Chg
Motor Fuels	563.4	6.6	608.8	8.1	646.3	6.2
Motor Vehicle Usage	411.3	4.0	405.8	-1.3	340.2	-16.2
Motor Vehicle License	101.7	8.3	93.5	-8.0	95.8	2.4
Motor Vehicle Operators	15.8	8.2	15.4	-2.7	16.3	6.0
Weight Distance	85.4	0.1	84.4	-1.2	79.6	-5.6
Investment	16.1	151.6	19.5	20.9	10.9	-44.0
Other	32.2	-22.0	35.5	10.3	36.8	3.6
Total Road Fund	1,225.9	5.2	1,262.8	3.0	1,225.9	-2.9

<u>Official Forecast</u>	<u>FY07</u>		<u>FY08</u>		<u>FY09</u>	
	Actual	%Chg	Estimate	%Chg	Estimate	%Chg
Motor Fuels	563.4	6.6	611.7	8.6	661.4	8.1
Motor Vehicle Usage	411.3	4.0	411.7	0.1	411.9	0.0
Motor Vehicle License	101.7	8.3	108.6	6.8	109.5	0.8
Motor Vehicle Operators	15.8	8.2	15.4	-2.5	15.5	0.6
Weight Distance	85.4	0.1	85.5	0.1	85.9	0.5
Investment	16.1	151.6	15.8	-1.9	5.8	-63.3
Other	32.2	-22.0	34.1	5.9	34.8	2.1
Total Road Fund	1,225.9	5.2	1,282.8	4.6	1,324.8	3.3

<u>Difference</u>	<u>FY08</u>	<u>FY09</u>
	Estimate	Estimate
Motor Fuels	-2.9	-15.1
Motor Vehicle Usage	-5.9	-71.7
Motor Vehicle License	-15.1	-13.7
Motor Vehicle Operators	0.0	0.8
Weight Distance	-1.1	-6.3
Investment	3.7	5.1
Other	1.4	2.0
Total Road Fund	-20.0	-98.9